



Patient Name: \_\_\_\_\_

Date of Birth: \_\_\_\_\_

## Child and Adolescent Residential Services Referral Packet

- ◆ Please do not reply. See attached questions. We require that you directly answer all questions in this referral packet. We will accept additional information, but that alone will not suffice as a completed referral.
- ◆ Please submit to:  
Michele L. Noel  
Director of Managed Care Contracting and Utilization Management  
Phone: 802-258-6155  
Fax: 802-258-3742  
[mnoel@brattlebororetreat.org](mailto:mnoel@brattlebororetreat.org)

### Section A: REFERRAL INFORMATION

Patient Name: \_\_\_\_\_

Referral Date: \_\_\_\_\_

Referral Source: \_\_\_\_\_

#### Person making referral (include phone number and email):

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Email: \_\_\_\_\_

- 1. How long have you had the case? (If less than 6 months please provide contact information for most recent mental health practitioner or case manager):**
  
  
  
  
  
  
  
  
  
  
- 2. Reason for referral and a brief description of the presenting problem (please be specific):**
  
  
  
  
  
  
  
  
  
  
- 3. Psychiatric diagnoses:**
  
  
  
  
  
  
  
  
  
  
- 4. Current Medications (either list below or attach medication list):**
  
  
  
  
  
  
  
  
  
  
- 5. Please provide a complete medication history:**
  
  
  
  
  
  
  
  
  
  
- 6. Medical conditions (please include current treatments):**
  
  
  
  
  
  
  
  
  
  
- 7. Allergies (please specify):**
  
  
  
  
  
  
  
  
  
  
- 8. Recent laboratory testing results (these may be attached):**

**SECTION B: Client/Case Background**

1. Where is the youth currently receiving treatment?

2. When was the youth admitted to the hospital/mental health treatment facility?

3. Please describe the youth's behavior in the milieu:

**INVOLVED AGENCIES AND/OR CURRENT PROVIDERS (IF NOT ALREADY LISTED)**

Other agencies involved with the youth (please check all that apply):

- DCF (VT)       Other State DCF (Indicate State)       DMH (VT)       Private Practitioner
- Other: \_\_\_\_\_

**Please provide name and contact information for any of the following that apply:**

DCF/DCYF: \_\_\_\_\_

DMH: \_\_\_\_\_

Designated Mental Health Agency: \_\_\_\_\_

Psychiatrist: \_\_\_\_\_

Therapist: \_\_\_\_\_

Primary Care Provider: \_\_\_\_\_

Case Manager: \_\_\_\_\_

Youth Services Worker: \_\_\_\_\_

Other: \_\_\_\_\_

Other: \_\_\_\_\_

**SECTION C: Client Demographics (please supply all requested information)**

Name: \_\_\_\_\_ Gender: \_\_\_\_\_

Address: \_\_\_\_\_

\_\_\_\_\_

Age: \_\_\_\_\_ DOB: \_\_\_\_\_ SS#: \_\_\_\_\_

What is the patient's identified gender (include his/her preferred pronoun):

What is the patient's sexual orientation?:

Current Living Situation:

Is English the patient's primary language:  Yes  No If not, what language: \_\_\_\_\_

**SECTION D: Parent/Guardian Demographics**

Who has legal custody of the youth?

If youth is in state custody, indicate the date the youth entered custody and the reason:

Name of parent/guardian: \_\_\_\_\_

Address: \_\_\_\_\_

Phone number(s) (include all pertinent numbers): \_\_\_\_\_

\_\_\_\_\_

Email Address: \_\_\_\_\_

Is English the primary language:  Yes  No If no, what language:

**What are the parent/guardian(s) goals for treatment?**

\_\_\_\_\_

\_\_\_\_\_

\_\_\_\_\_

## SECTION E: Insurance Information

Insurance Name: \_\_\_\_\_

Insurance Policy Number: \_\_\_\_\_

Insurance Group Number: \_\_\_\_\_

Insurance Phone Number: (        ) \_\_\_\_\_ — \_\_\_\_\_

Subscriber's Name: \_\_\_\_\_

Subscriber's Relationship to Patient: \_\_\_\_\_

Subscriber's social security number: \_\_\_\_\_ - \_\_\_\_\_ - \_\_\_\_\_

Subscriber's date of birth: \_\_\_\_\_

Subscriber's Employer: \_\_\_\_\_

Secondary Insurance and Policy Number (if applicable):  
\_\_\_\_\_

## SECTION F: Client History

**Suicide attempts:**                     Yes     No

If yes, please indicate number of attempts, method of attempt(s), lethality, risk level, and dates attempted.

**Suicidal Ideation:**                     Yes     No

If yes, please explain nature of the suicidal thoughts, possible precipitants to thoughts, frequency, and severity of thoughts.

**Homicidal Ideation:**                     Yes     No (If yes, please explain):

**Cutting or other self-harm**                     Yes     No

If yes, please indicate if medical attention has ever been required, possible precipitants to self-harming behaviors, most recent self-harming behavior, last incident, or if the behavior is on-going.

**Fire Setting:**                             Yes     No (If yes, please explain):

**Cruelty to animals:**  Yes  No (If yes, please explain):

**Substance abuse:**  Yes  No (If yes, please explain):

**Running away:**  Yes  No (If yes, please explain):

**Physical aggression:**  Yes  No (If yes, please explain):

**Verbal abuse:**  Yes  No If yes, please explain:

**Inappropriate behavior with younger children:**  Yes  No (If yes, please explain):

**Sexually Active:**  Yes  No (If yes, please explain):

**Sexually Reactive:**  Yes  No (If yes, please explain):

**Compliant with medication:**  Yes  No If no, please explain:

**Any special dietary needs:**  Yes  No If yes, please explain:

**Physical impairments:**  Yes  No If yes, please explain

**Is patient a Victim of abuse:**  Physical  Sexual  Verbal  No  
(If yes, please explain):

**Legal Involvement:**  Yes  No (If yes, please explain):

**\*\*\*\*Psychological Testing Results/IQ Testing results:**

**If available please attach results from any psychological testing and or IQ testing results\*\*\*\***

**SECTION G: Previous Treatment**

**Outpatient Services** (include information such as provider, length of time in treatment):

**Psychiatric hospitalizations** (include information such as number of admissions, reasons for admission and where):

**Other treatment settings** (include the following: what level of care (ie: IFBS, PHP, IOP, etc.) where, reason for admission, length of stay, and outcome (i.e., did the patient complete the program or was it considered a failed attempt at that level of care?).

**SECTION H: Educational Information**

Name of school district: \_\_\_\_\_ Grade: \_\_\_\_\_

IEP/504:       Yes       No      Specify which:

School contact name and phone number:

Name: \_\_\_\_\_

Phone: \_\_\_\_\_

Is the youth currently attending school?  Yes       No

In the space below feel free to provide any additional comments or concluding thoughts that should be considered when this referral is reviewed:

Please attach any additional documentation that may be helpful such as a psychosocial history assessment, psychiatric testing, and mental health evaluations/assessments

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